



VA TMS Domain Manager and Learning Manager Administrator Course

Session 6: Evaluation Learning

Virtual Instructor-Led Training
Participant Guide

March 2014

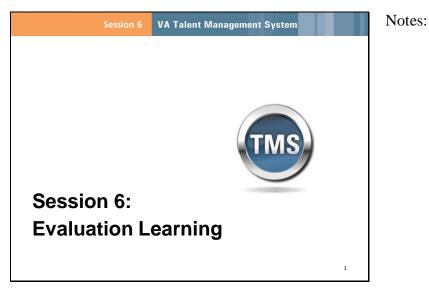
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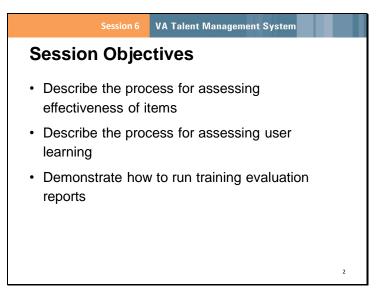


1.0 Training Content

1.1 Session 6 Overview



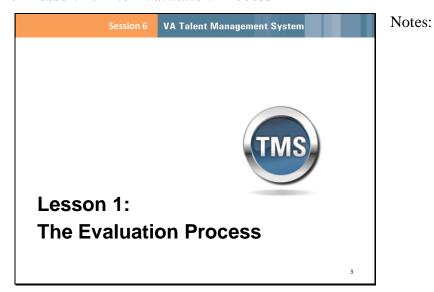
Slide 1: Session 6: Evaluation Learning



Slide 2: Session Objectives



1.2 Lesson 1: The Evaluation Process



Slide 3: Lesson 1: The Evaluation Process

Lesson 1 Objectives

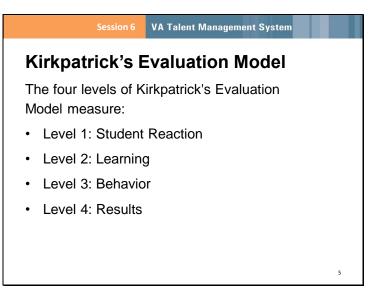
After completing this lesson, you will be able to:

Identify all levels of evaluation

Describe the evaluation process

Slide 4: Lesson 1 Objectives





Slide 5: Kirkpatrick's Evaluation Model

Steps to Implement the Model

1. Identify training program(s) (item) to be evaluated – Online communication course.

2. Create survey to capture users' reactions to the training.

3. Create pre- and post-exams (using Question Editor (QE)).

4. Create survey to follow-up on behavioral change or application of learning after the training.

5. Configure item(s) survey tab.

6. Assign learning needs to users.

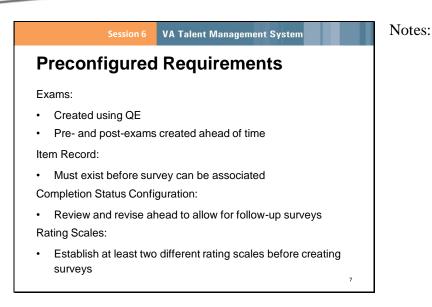
7. User completes survey(s) upon completion of item.

8. Run report(s) to analyze results.

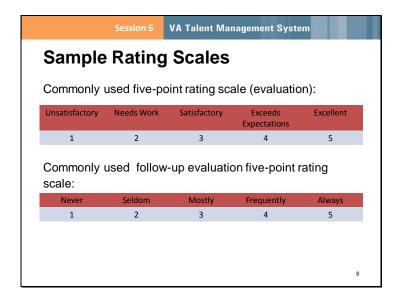
Slide 6: Steps to Implement the Model

Notes:



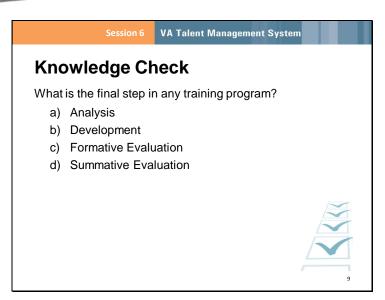


Slide 7: Preconfigured Requirements



Slide 8: Sample Rating Scales

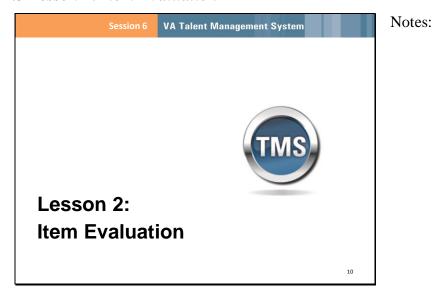




Slide 9: Knowledge Check



1.3 Lesson 2: Item Evaluation



Slide 10: Lesson 2: Item Evaluation

Lesson 2 Objectives

After completing this lesson, you will be able to:

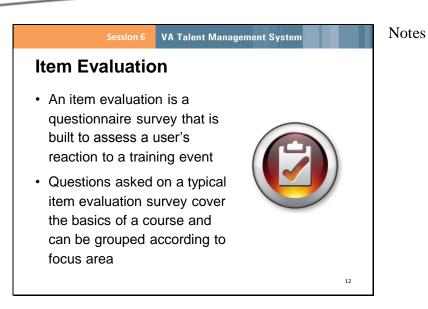
Describe the process for creating and editing item evaluation surveys

Preview and publish an item evaluation survey

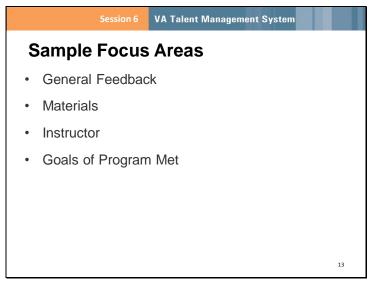
Associate a survey with an item

Slide 11: Lesson 2 Objectives



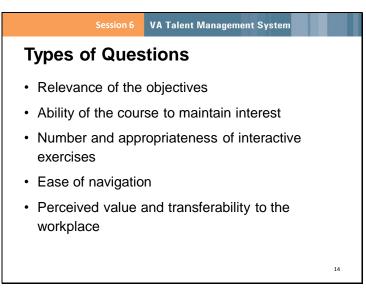


Slide 12: Item Evaluation



Slide 13: Sample Focus Areas





Slide 14: Types of Questions

Notes:

Four Question Types

- 1. Rating Scale:
- · Use for quantitative results
- 2. One Choice:
- Use when you want the user to choose one answer from a group

VA Talent Management System

- 3. Multiple Choice:
- Use when you want the user to be able to choose multiple answers
- 4. Open Ended:
- Use when you want the user to type an answer

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Slide 15: Four Question Types





Slide 16: Demonstration: Item Evaluation Steps





Demonstration: Item Evaluation Steps

To complete an item evaluation:

- 1. Navigate to **Learning > Questionnaire Surveys**.
- 2. Select Add New.
- 3. Enter a survey ID.
- 4. Enter a survey name.
- 5. Select an evaluation level (for this example, select **Item Evaluation: User Satisfaction**).
- 6. Enter survey description.
- 7. Enter comments.
- 8. Select a domain.
- 9. Check **Active** checkbox.
- 10. Select **Add**.
- 11. Select the **Questions** tab.
- 12. Enter survey instructions.
- 13. Enter first page title.
- 14. Enter first page instructions.
- 15. Select Add Question icon.
- 16. Enter question stem.
- 17. Select question type (rating scale).
- 18. Select a rating scale.
- 19. Repeat steps 15–18 to add additional questions.
- 20. Select Add Page icon.
- 21. Enter second page title.
- 22. Enter second page instructions.
- 23. Select **Add Question** icon.
- 24. Enter question stem.



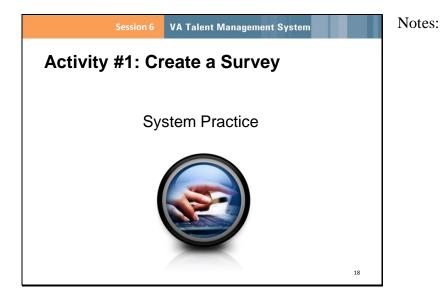
- 25. Select question type (rating scale).
- 26. Select a rating scale.
- 27. Repeat steps 23–26 to add additional questions.
- 28. Select **Save Draft**.





Notes:

Slide 17: System Login



Slide 18: Activity #1: Create a Survey





Activity #1: Create a Survey

- 1. Navigate to **Learning > Questionnaire Surveys**.
- 2. Select **Add New**.
- 3. Enter a survey ID.
- 4. Enter a survey name.
- 5. Select an evaluation level (for this example, select **Item Evaluation: User** Satisfaction).
- 6. Enter survey description.
- 7. Enter comments.
- 8. Select a domain.
- 9. Check **Active** checkbox.
- 10. Select **Add**.
- 11. Select the **Questions** tab.
- 12. Enter survey instructions.
- 13. Enter first page title.
- 14. Enter first page instructions.
- 15. Select **Add Question** icon.
- 16. Enter question stem.
- 17. Select question type (rating scale).
- 18. Select a rating scale.
- 19. Repeat steps 15–18 to add additional questions.
- 20. Select Add Page icon.
- 21. Enter second page title.
- 22. Enter second page instructions.
- 23. Select **Add Question** icon.
- 24. Enter question stem.
- 25. Select question type (rating scale).



- 26. Select a rating scale.
- 27. Repeat steps 23–26 to add additional questions.
- 28. Select Save Draft.

Scenario:

An online course on how to deal with customers, conflict, and confrontation has been created. You are responsible for creating the item evaluation survey to be assigned to all users immediately after the course is completed. This is the general course evaluation survey to be used after every online HR course.

Task:

Write down additional questions for each page of this survey. Each question will be a rating scale type using the five-point scale (created previously). The comments question at the end of each page is an open-ended question type.

NOTE: This data will be used to complete the next activity.

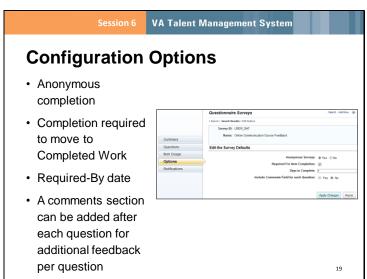
Survey Instructions: Please help us improve our quality. Your feedback is important to us. Complete the survey to the best of your ability.

Page 1 Title: General Course Feedback (question type: rating scale)

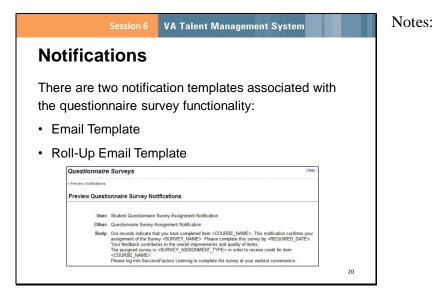
Page 1 Instructions: Please complete the following questions to the best of your ability.

- 1. The training was relevant to my job.
- 2. Comments (question type: open ended)
- **Page 2 Title:** Training Materials Feedback (question type: same rating scale as above)
- **Page 2 Instructions:** Please complete the following questions to the best of your ability.
 - 1. The visual aids were accurate and of good quality.
 - 2. Comments (question type: open ended)
- **Page 3 Title:** Online Instructions (question type: same rating scale as above)
- **Page 3 Instructions:** Please complete the following questions to the best of your ability.
 - 1. The directions on how to use the online course were communicated effectively.
 - 2. Comments (question type: open ended)
- **Page 4 Title:** Training Methods Feedback (question type: same rating scale as above)
- **Page 4 Instructions:** Please complete the following questions to the best of your ability.
 - 1. The right information was covered at the right speed for me.
 - 2. Comments (question type: open ended)



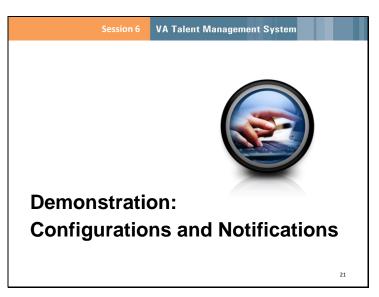


Slide 19: Configuration Options



Slide 20: Notifications





Slide 21: Demonstration: Configurations and Notifications

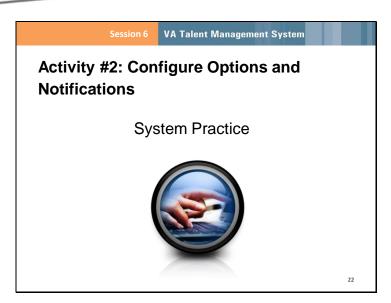




Demonstration: Configurations and Notifications

- 1. Access survey records from the previous activity.
- 2. Select the **Options** tab.
- 3. Select **Yes** for anonymous surveys.
- 4. Check the **Required for Item Completion** checkbox.
- 5. Enter number of days to complete survey from assignment.
- 6. Select option to include comments field for each question.
- 7. Select **Apply Changes**.
- 8. Select the **Notifications** tab.
- 9. If necessary, edit body of notification message.
- 10. Select **Apply Changes**.
- 11. If necessary, select **Browse** to add an attachment to notification.
- 12. Select **Apply Changes**.





Slide 22: Activity #2: Configure Options and Notifications





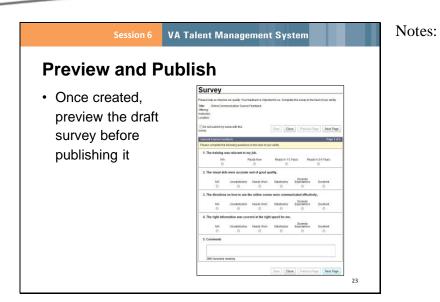
Activity #2: Configure Options and Notifications

- 1. Access survey records from the previous activity.
- 2. Select the **Options** tab.
- 3. Select **Yes** for anonymous surveys.
- 4. Check the **Required for Item Completion** checkbox.
- 5. Enter number of days to complete survey from assignment.
- 6. Select option to include comments field for each question.
- 7. Select **Apply Changes**.
- 8. Select the **Notifications** tab.
- 9. If necessary, edit body of notification message.
- 10. Select **Apply Changes**.
- 11. If necessary, select **Browse** to add an attachment to notification.
- 12. Select Apply Changes.

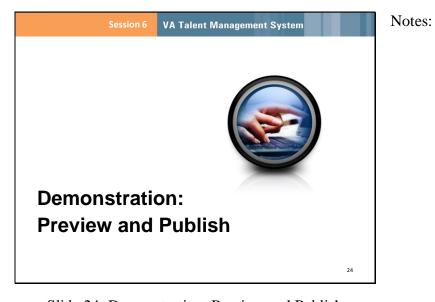


The Job Aid: Item Evaluation Survey (Task C) is available in the VA TMS.





Slide 23: Preview and Publish



Slide 24: Demonstration: Preview and Publish

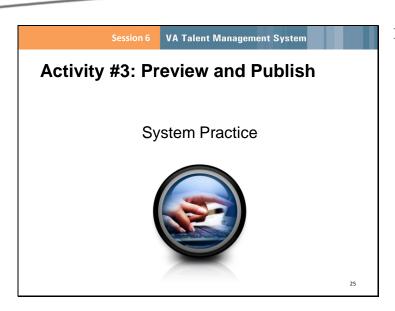




Demonstration: Preview and Publish

- 1. Select the **Questions** tab.
- 2. Select **Preview**.
- 3. Select **Draft** from drop-down menu.
- 4. Review preview of survey.
- 5. Select **Close** to close preview of survey.
- 6. Select **Publish**. The survey is now ready for use.





Slide 25: Activity #3: Preview and Publish





Activity #3: Preview and Publish

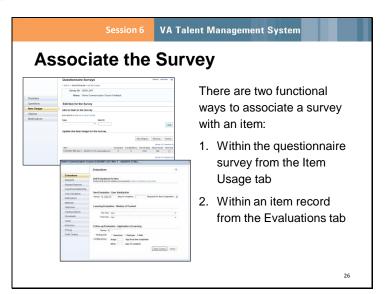
- 1. Select the **Questions** tab.
- 2. Select **Preview**.
- 3. Select **Draft** from drop-down menu.
- 4. Review preview of survey.
- 5. Select **Close** to close preview of survey.
- 6. Select **Publish**. The survey is now ready for use.

NOTE: Once a survey is published, the Questions tab will have two button options—Preview and Create Draft. Select **Preview** to view the published survey. Select **Create Draft** to make minor edits to the survey content, such as misspellings that were overlooked during the draft version. Select **Publish** to republish the survey after making edits.



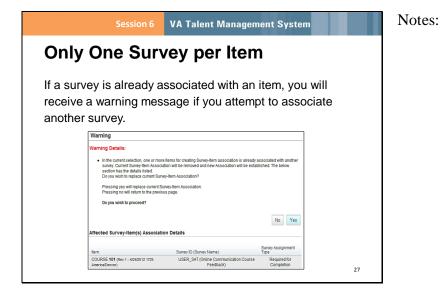
The Job Aid: Item Evaluation Survey is available in the VA TMS.





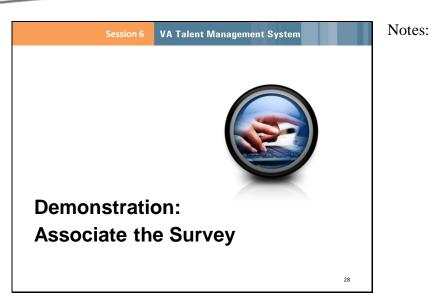
Notes:

Slide 26: Associate the Survey



Slide 27: Only One Survey per Item





Slide 28: Demonstration: Associate the Survey

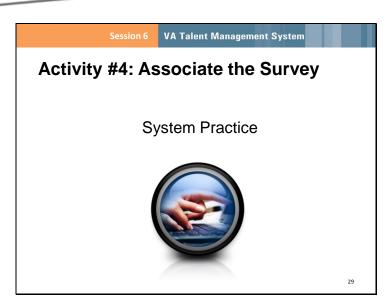




Demonstration: Associate the Survey

- 1. Select the **Item Usage** tab.
- 2. Select the **add one or more from list** link.
- 3. Search for one or more items.
- 4. Select one or more items from results list.
- 5. Select **Add**.





Slide 29: Activity #4: Associate the Survey





Activity #4: Associate the Survey

- 1. Select the **Item Usage** tab.
- 2. Select the **add one or more from list** link.
- 3. Search for one or more items.
- 4. Select one or more items from results list.
- 5. Select Add.

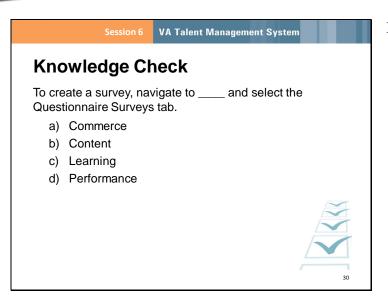
Associate item with survey: item evaluation:

- 1. Navigate to Learning > Items.
- 2. Search for an item.
- 3. Select the **Item Key** link to access the item in edit mode.
- 4. Select **More** from the Related area.
- 5. Select the **Evaluations** tab.
- 6. In the **Item Evaluation: User Satisfaction** section, select the **Search** icon to search for and select a questionnaire survey.
- 7. Select **Apply Changes**.
- 8. Depending on how the survey was configured, the Days to Complete field and the Required for Completion checkbox may or may not be auto-filled. If necessary, change these fields. If desired, enter or change the Days to Complete number and check/uncheck the **Required for Item Completion** checkbox.
- 9. If any changes are made, select **Apply Changes** to save your modifications.



The Job Aid: Item Evaluation Survey is available in the VA TMS.

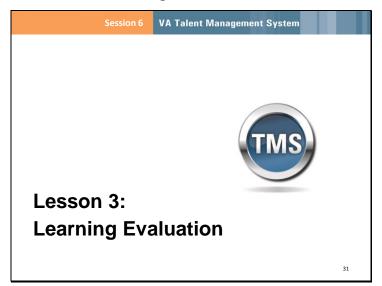




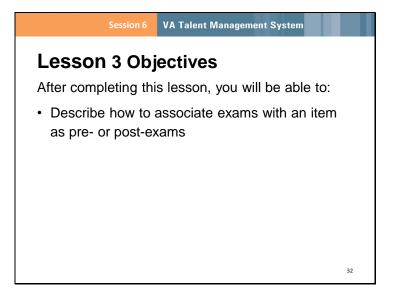
Slide 30: Knowledge Check



1.4 Lesson 3: Learning Evaluation

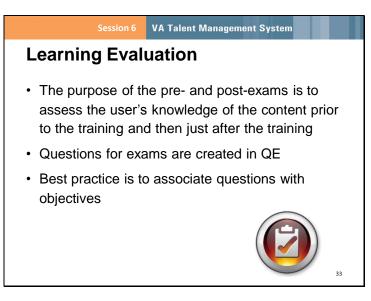


Slide 31: Learning Evaluation

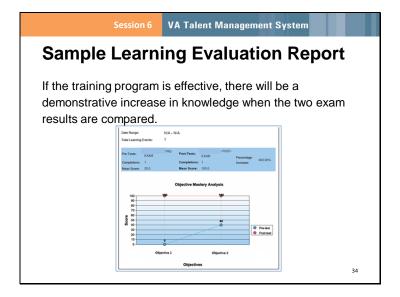


Slide 32: Lesson 3 Objectives

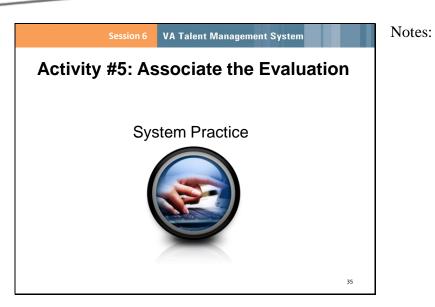




Slide 33: Learning Evaluation



Slide 34: Sample Learning Evaluation Report



Slide 35: Activity #5: Associate the Evaluation





Activity #5: Associate the Evaluation

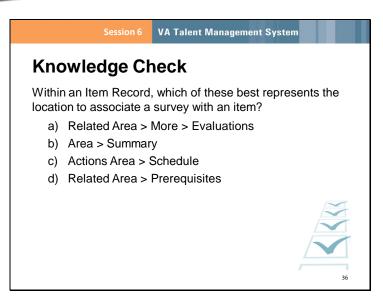
To associate pre- and post-exams:

- 1. Navigate to **Learning** > **Items**.
- 2. Search for and access an item record in edit mode.
- 3. Select **More** from the **Related** area.
- 4. Select the **Evaluations** tab.
- 5. In the **Learning Evaluation: Mastery of Content** section, select the drop-down menu for preexam and select the desired exam.
- 6. Select the drop-down menu for post-exam and select the desired exam.
- 7. Select **Apply Changes**.



The Job Aid: Associate Pre- and Post-Exams—Learning Evaluation is available in the VA TMS.

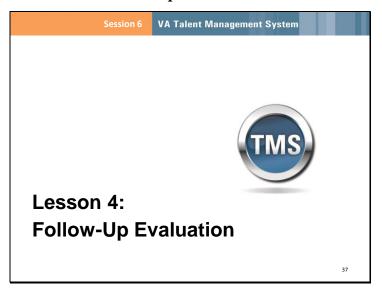




Slide 36: Knowledge Check



1.5 Lesson 4: Follow-Up Evaluation



Slide 37: Lesson 4: Follow-Up Evaluation

Lesson 4 Objectives
After completing this lesson, you will be able to:

Describe the process for creating and editing follow-up evaluation surveys

Publish a follow-up evaluation survey

Slide 38: Lesson 4 Objectives

Notes:



Session 6 VA Talent Management System Notes:

Follow-Up Evaluation

- Follow-up evaluations attempt to answer whether learners' behaviors actually change as a result of new learning
- Functionally, the creation of a follow-up evaluation is the same as an item evaluation questionnaire survey

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Slide 39: Follow-Up Evaluation

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Questions for Follow-Up Evaluations

Questions can be reworded from item evaluation surveys to best fit the need of the program and evaluation methodology.

For example, before:

 Did the representative open each customer dialogue with a product benefit statement, followed by a request to proceed?

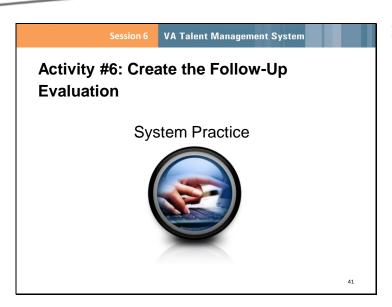
Once reworded:

 How often did the representative open each customer dialogue with a product benefit statement, followed by a request to proceed?

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Slide 40: Questions for Follow-Up Evaluations





Slide 41: Activity #6: Create the Follow-Up Evaluation







Activity #6: Create the Follow-Up Evaluation

Scenario: When the online course on how to deal with customers, conflict, and confrontation is finished by employees, they will need to complete a follow-up evaluation survey. You are responsible for creating the questions for the follow-up evaluation survey to be assigned to all users and supervisors. In the next activity, we will configure the survey.

Task: Using the previous labs in this course as a guide, complete the following tasks on your own:

- 1. Create a follow-up evaluation survey using the sample questions on the next page.
- 2. Write additional questions for each page of this survey. Each question will use a rating scale type using the five-point frequency scale (created previously). The comments question at the end of each page is an open-ended question type.

Survey Instructions: Please complete this survey to the best of your ability regarding your capabilities on dealing with confrontation and difficult people, before the training and after.

Page 1 Title: Rate your capability before the training. How did you deal with customer **confrontation?**

Page 1 Instructions: A lot of people cannot handle confrontation. They shake and lose control of their voice pitch, and cannot control their thoughts properly. It can be frustrating when someone is putting you down and you can't argue back because you have confrontation jitters. This is the "fight or flight" response kicking in and it pumps adrenaline throughout your body in readiness to fight, or in readiness to run.

Answer these questions to see how you used to deal with confrontation before the training you received.

- 1. Before this training course, how often did you take a deep breath just before a confrontational situation or during it if necessary? This lowers your heartbeat and blood pressure.
- 2. Comments (question type: open ended)

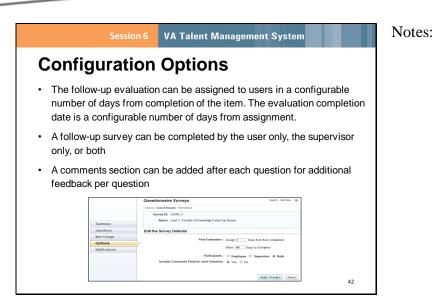
Page 2 Title: Rate your capability after the training: How are you now able to deal with customer confrontation?

Page 2 Instructions: A lot of people cannot handle confrontation and start to shake; they lose control of their voice pitch, and cannot control their thoughts properly. It can be frustrating when someone is putting you down and you can't argue back as you have a touch of confrontation jitters. This is the "fight or flight" response kicking in and it pumps adrenaline throughout your body in readiness to fight, or in readiness to run.

Answer these questions to see how well you now deal with confrontation since the training you received.

- 1. Since this training course, how often do you currently take a deep breath just before a confrontational situation or during it if necessary? This lowers your heartbeat and blood pressure.
- 2. Comments (question type: open ended)





Slide 42: Configuration Options



Slide 43: Demonstration: Configuration Options





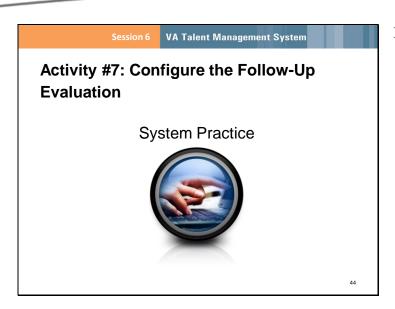
Demonstration: Configuration Options

- 1. Navigate to **Learning > Questionnaire** Survey.
- 2. Search for and select the follow-up survey just created in the activity.
- 3. Select the **Options** tab.
- 4. To configure the post-evaluation settings, enter a number of days from item completion to assign the follow-up survey, and a number of days to complete the survey.
- 5. Select the follow-up survey participants (employee, supervisor, or both).
- 6. Select the **option to include comments** field for each question.
- 7. Select **Apply Changes**.
- 8. Select the **Notifications** tab.
- 9. If necessary, edit body of notification message.
- 10. Select **Apply Changes**.
- 11. If necessary, select **Browse** to add an attachment to notification.
- 12. Select **Apply Changes**.
- 13. Select the **Questions** tab.
- 14. Select **Preview** and then select **Draft** from drop-down menu.
- 15. Select **Close** to close preview of survey.
- 16. Select **Publish**. The survey is now ready for use.



The Job Aid: Follow-up Evaluation Survey is available in the VA TMS.





Slide 44: Activity #7: Configure the Follow-Up Evaluation





Activity #7: Configure the Follow-Up Evaluation

- 1. Navigate to **Learning > Questionnaire Survey**.
- 2. Search for and select the follow-up survey just created in the activity.
- 3. Select the **Options** tab.
- 4. To configure the post-evaluation settings, enter a number of days from item completion to assign the follow-up survey, and a number of days to complete the survey.
- 5. Select the follow-up survey participants (employee, supervisor, or both).
- 6. Select **option to include comments** field for each question.
- 7. Select **Apply Changes**.
- 8. Select the **Notifications** tab.
- 9. If necessary, edit body of notification message.
- 10. Select **Apply Changes**.
- 11. If necessary, select **Browse** to add an attachment to notification.
- 12. Select **Apply Changes**.
- 13. Select the **Questions** tab.
- 14. Select **Preview** and then select **Draft** from drop-down menu.
- 15. Select **Close** to close preview of survey.
- 16. Select **Publish**. The survey is now ready for use.



The Job Aid: Follow-up Evaluation Survey is available in the VA TMS.

Scenario: The online course on how to deal with customers, conflict, and confrontation is ready to be released to users. You have created the follow-up evaluation survey questions, and configured the survey to be assigned to all users and supervisors 120 days after the course is completed, with seven (7) days to complete. Now associate the survey with the online item.

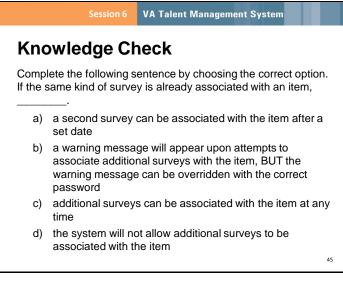
Task: Using the previous labs in this course as a guide, complete the following task on your own.

a) Associate the follow-up survey with the online item

The next activity will introduce how to configure the automatic process to trigger the evaluation.





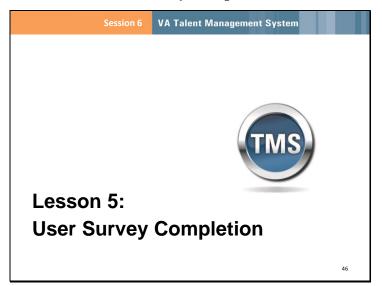


Slide 45: Knowledge Check



Notes:

1.6 Lesson 5: User Survey Completion



Slide 46: User Survey Completion

VA Talent Management System

Lesson 5 Objectives

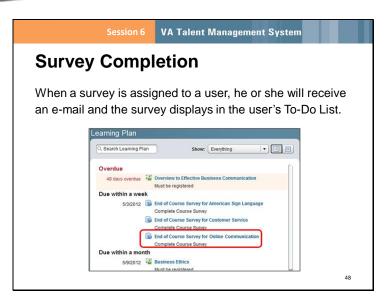
After completing this lesson, you will be able to:

Launch and complete assigned surveys

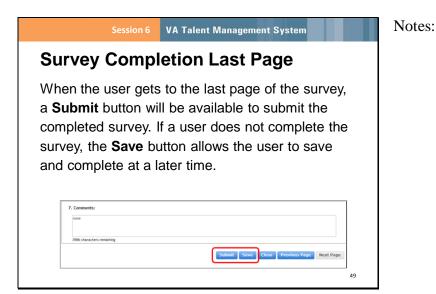
47

Slide 47: Lesson 5 Objectives



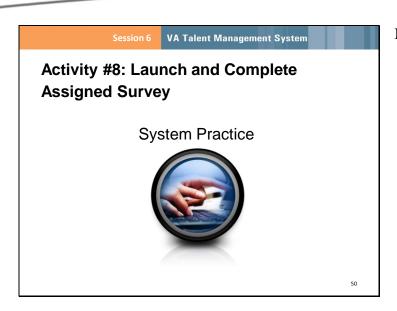


Slide 48: Survey Completion



Slide 49: Survey Completion Last Page





Slide 50: Activity #8: Launch and Complete Assigned Survey





Activity #8: Launch and Complete Assigned Survey

Scenario: The online course on how to deal with customers, conflict, and confrontation needs to be assigned to users. You are responsible for assigning this course to the appropriate employees.

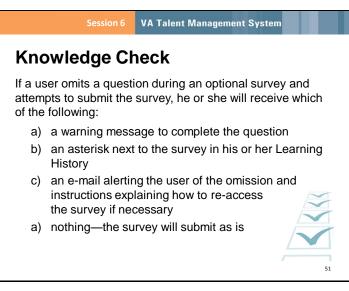
Task: Using previous knowledge of the VA TMS as a guide, complete the following tasks on your own.

- 1. Assign the item to one or more users.
- 2. Record a learning event for the assigned item for one or more users to activate the survey.
- 3. Log in to the VA TMS as a user.
- 4. Locate the survey on your To-Do List.
- 5. Select the **survey title** to launch.
- 6. Complete all questions/pages of the survey.
- 7. Select Submit.



The Job Aid: Launch and Complete Assigned Survey is available in the VA TMS.

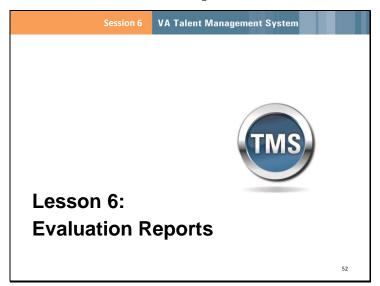




Slide 51: Knowledge Check



1.7 Lesson 6: Evaluation Reports



Slide 52: Lesson 6: Evaluation Reports

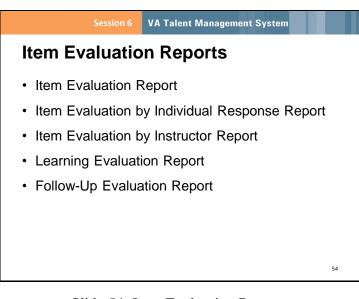
Lesson 6 Objectives
After completing this lesson, you will be able to:

• Launch evaluation reports

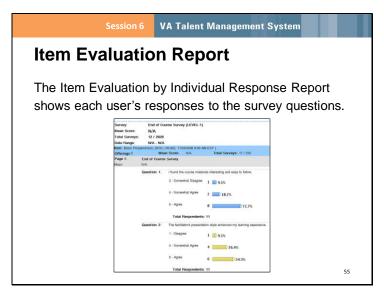
Slide 53: Lesson 6 Objectives

Notes:



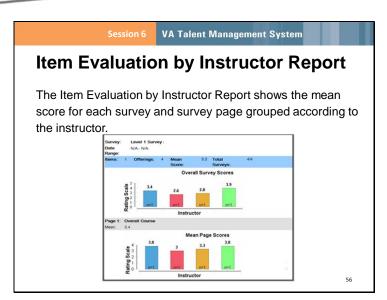


Slide 54: Item Evaluation Reports

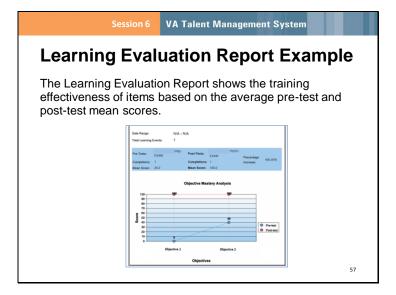


Slide 55: Item Evaluation Report



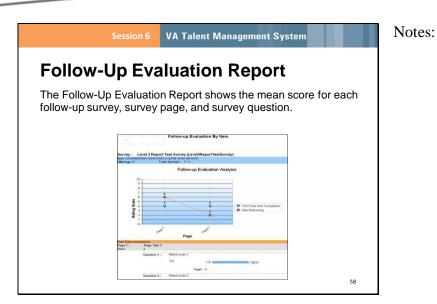


Slide 56: Item Evaluation by Instructor Report

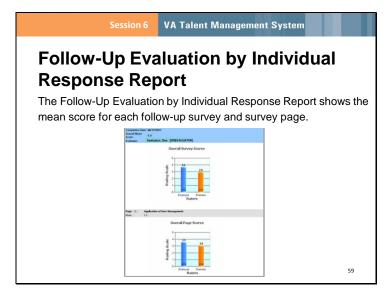


Slide 57: Learning Evaluation Report Example





Slide 58: Follow-Up Evaluation Report



Slide 59: Follow-Up Evaluation by Individual Response Report





Slide 60: Activity #9: Report Search

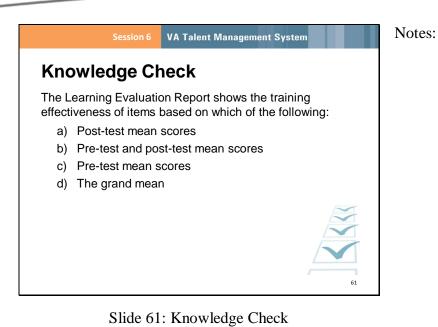




Activity #9: Report Search

Optional: If there is time left in the training session, have the students look up reports on their own, and report back to the group on which reports they found, and how they might use them.



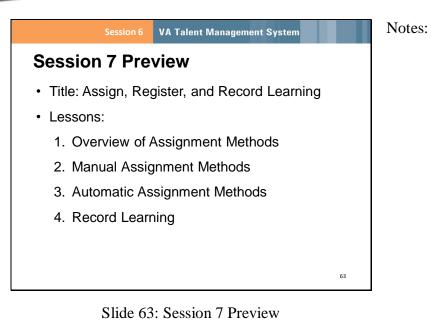


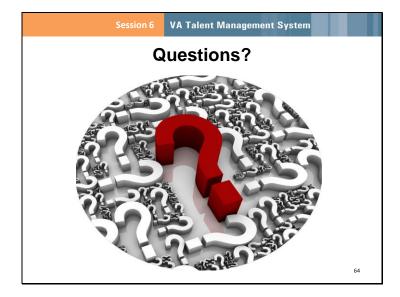
Session 6 Summary

Describe the process for assessing effectiveness of items
Describe the process for assessing user learning
Demonstrate how to run training evaluation reports

Slide 62: Session 6 Summary







Slide 64: Questions?

